



BUDAPART

# Green Committee

Meeting of Kopaszi Gát Kft.

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01.06.2022

*Budapart City Office Building 1117  
Budapest, Dombóvári út 26*



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# Members of Green Committee



On 1st of June in 2022 Kopaszi Gát Kft. held the annual green committee meeting. Gábor Tóth (as the Chairman of the Green Committee) called the meeting to order at 10:00 A.M.

**Gábor Tóth** – Representative of finance, Chairman

**Zita Dúl** - CFO of Kopaszi Gát Kft.

(In the future, Gábor Nagy will fill this position)

**Tamás Fodor** - Engineering/Design representative



Invited participant:

**Bálint Kovács** - external consultant (MKB Consulting)

The Committee examined the allocation of the funds approved to date.

General information about the bond issuance:

- The face value of the bond was HUF 34 450 000 000
- Coupon: 5,75%



A conceptual image of a globe with a lush green tree growing out of the top. The globe is partially obscured by a semi-transparent green rectangular overlay. The background is a blurred forest scene with sunlight filtering through the trees.

# ACTUAL ALLOCATION

From the whole amount of proceeds, HUF 12 095 173 778 (35,11% of the total amount) was spent until 31st of May. All actual allocations meet the eligibility criteria of the Kopaszi Gát Kft's Green Finance Framework. The unspent proceeds of the issuance are deposited commercial banks variable interest rate. Interest income since issuance till current allocation date was HUF 317 826 302.

Eligible projects	Allocation date	Amount	Currency	Refinancing
BPart Lucius Kft. (residential building)	03/02/2022- 27/05/2022	1 804 250 980	HUF	
BudaPart Barbus Kft. (hotel)	31/01/2022- 30/05/2022	56 912 601	HUF*	
BudaPart Silurus Kft. (office building)	31/01/2022- 23/05/2022	724 821 639	HUF*	
Budapart Carassius Kft. (BRG residential building) plot in-kind contribution	01/04/2022	1 202 000 000	HUF.	
Sinus loan partial refinancing (funding BOE office building – LEED Gold certificate)	11/04/2022	8 307 188 556	HUF	X
<b>TOTAL allocations meeting green criteria</b>		<b>12 095 173 778</b>	<b>HUF</b>	

*\*the original denomination of the allocation is EUR, the MNB EUR/HUF FX rate was applied for conversion to HUF in the allocation table*



# PLANNED ALLOCATION FOR FINANCIAL YEAR 2022

All planned allocations meet the eligibility criteria of the Kopaszi Gát Kft's Green Finance Framework. Green proceeds are planned to use in the following way.




Eligible projects	Allocation date	Amount	Currency	Refinancing
<b>Budapart Carassius Kft.</b> (BRG residential building)	-	1 553 000	EUR	
<b>BRK</b> (residential building)	-	1 399 000	EUR	
<b>BOH</b> (office building)	-	6 384 000	EUR	
<b>EXIM Bank</b> refinancing (funding future plots for green buildings)	-	24 972 493	EUR	X

An aerial photograph of a city street at sunset. The sun is low on the horizon, casting a warm orange glow. The street is lined with lush green trees. In the background, a tall monument with a statue on top is visible. A semi-transparent green rectangular overlay covers the middle of the image, with the text 'KPI MEASUREMENT' centered in white, bold, sans-serif font.

# KPI MEASUREMENT



## The table below lists the KPIs that can be measured for completed projects (Phase II)

Eligible Project Category	Eligible Project	KPI
Green Building 	BOE (office building)	LEED Gold
	BRE (residential building)	EPC level achieved: BB Energy usage: 52,7 kWh/m <sup>2</sup> a
Clean transportation 	BOE (office building)	Number of electric charging stations: 6 + 14 additional places prepared to install electric charging stations when it is necessary Number of bicycle racks: 76 Annual GHG reduction: cca 2,1 t
	BRE (residential building)	Number of electric charging stations: 50 Number of bicycle racks: 77 Annual GHG reduction: cca 1,8 t
	Infrastructure development "C1" Phase I.	Ambient noise reduction from transport infrastructure: 2 dB(a) in 807 sq m newly created special asphalt lanes; Improved luminance of surface by applied materials: 1920 sq m;
Biodiversity 	BOE (office building)	Increase of natural landscape: 1149 sq m
	BRE (residential building)	Increase of natural landscape: 1297 sq m
	Infrastructure development "C1" Phase I.	Increase of natural landscape: 40 sq m
	Infrastructure development "C2" Phase – handed over to the Municipality of Budapest	Increase of natural landscape: 2330 sq m
	BudaPart Beach project	Increase of natural landscape: 4.235 sq m newly created green area, 2130 sq m newly created sandy beach area