

Green Committee

Meeting of Kopaszi Gát Kft.

01.06.2022

Budapart City Office Building 1117 Budapest, Dombóvári út 26

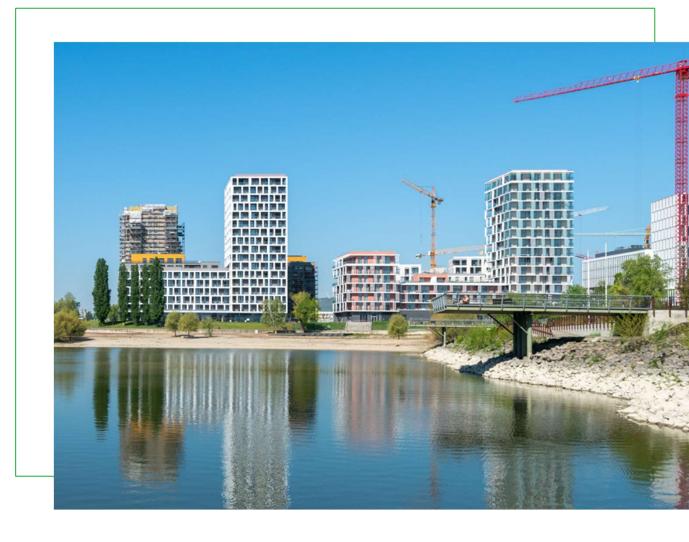


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Members of Green Committee



On 1st of June in 2022 Kopaszi Gát Kft. held the annual green committee meeting. Gábor Tóth (as the Chairman of the Green Committee) called the meeting to order at 10:00 A.M. **Gábor Tóth** – Representative of finance, Chairman **Zita Dúl** - CFO of Kopaszi Gát Kft.

(In the future, Gábor Nagy will fill this position) **Tamás Fodor** - Engineering/Design representative

Invited participant:

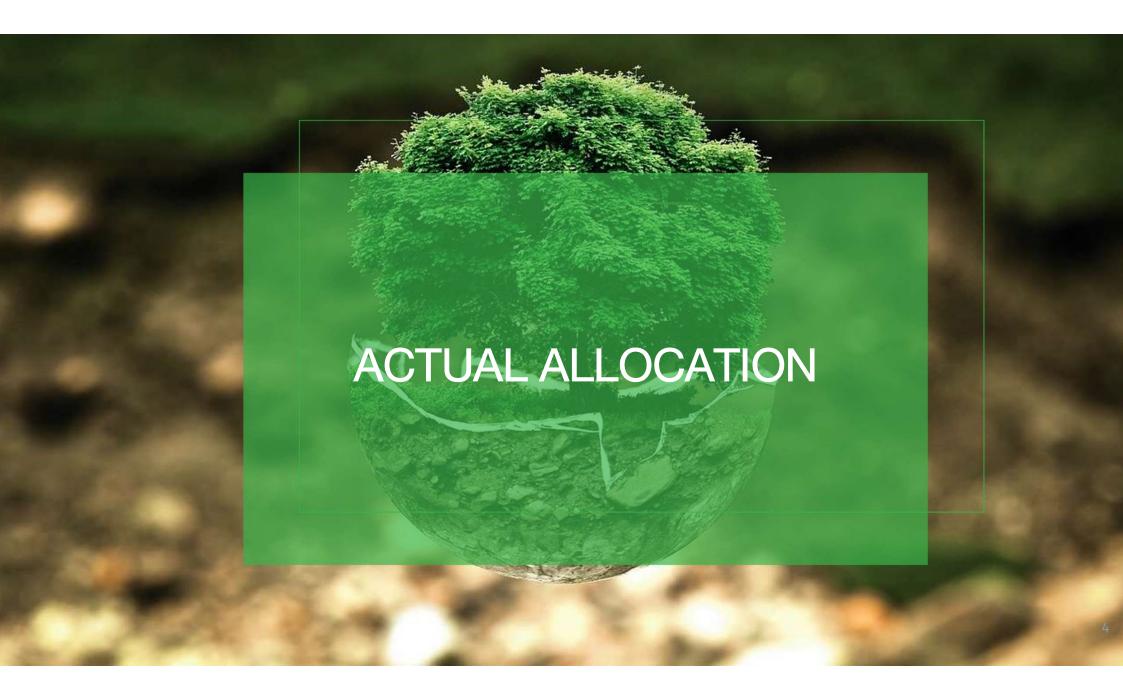
Bálint Kovács - external consultant (MKB Consulting)

The Committee examined the allocation of the funds approved to date.

General information about the bond issuance:

- The face value of the bond was HUF 34 450 000 000
- Coupon: 5,75%





From the whole amount of proceeds, HUF 12 095 173 778 (35,11% of the total amount) was spent until 31st of May. All actual allocations meet the eligibility criteria of the Kopaszi Gát Ktf's Green Finance Framework. The unspent proceeds of the issuance are deposited commercial banks variable interest rate. Interest income since issuance till current allocation date was HUF 317 826 302.

Eligible projects	Allocation date	Amount	Currency	Refinancing
BPart Lucius Kft. (residential building)	03/02/2022- 27/05/2022	1 804 250 980	HUF	
BudaPart Barbus Kft. (hotel)	31/01/2022- 30/05/2022	56 912 601	HUF*	
BudaPart Silurus Kft. (office building)	31/01/2022- 23/05/2022	724 821 639	HUF*	
Budapart Carassius Kft. (BRG residential building) plot in-kind contribution	01/04/2022	1 202 000 000	HUF.	
Sinus loan partial refinancing (funding BOE office building – LEED Gold certificate)	11/04/2022	8 307 188 556	HUF	Х
TOTAL allocations meeting green criteria		12 095 173 778	HUF	

^{*}the original denomination of the allocation is EUR, the MNB EUR/HUF FX rate was applied for conversion to HUF in the allocation table



All planned allocations meet the eligibility criteria of the Kopaszi Gát Ktf's Green Finance Framework. Green proceeds are planned to use in the following way.

Eligible projects	Allocation date	Amount	Currency	Refinancing
Budapart Carassius Kft. (BRG residential building)	-	1 553 000	EUR	
BRK (residential building) BOH (office building)	-	1 399 000 6 384 000	EUR EUR	
EXIM Bank refinancing (funding future plots for green buildings	-	24 972 493	EUR	X



The table below lists the KPIs that can be measured for completed projects (Phase II)

Eligible Project Category	Eligible Project	KPI
Green Building	BOE (office building)	LEED Gold
	BRE (residental building)	EPC level achieved: BB Energy usage: 52,7 kWh/m²a
Clean transportation	BOE (office building)	Number of electric charging stations: 6 + 14 additional places prepared to install electric charging stations when it is necessary Number of bicycle racks: 76 Annual GHG reduction: cca 2,1 t
	BRE (residental building)	Number of electric charging stations: 50 Number of bicycle racks: 77 Annual GHG reduction: cca 1,8 t
	Infrastructure development "C1" Phase I.	Ambient noise reduction from transport infrastructure: 2 dB(a) in 807 sq m newly created special asphalt lanes; Improved luminance of surface by applied materials: 1920 sq m;
	BOE (office building)	Increase of natural landscape: 1149 sq m
Biodiversity	BRE (residental building)	Increase of natural landscape: 1297 sq m
	Infrastructure development "C1" Phase I.	Increase of natural landscape: 40 sq m
	Infrastructure development "C2" Phase – handed over to the Municipality of Budapest	Increase of natural landscape: 2330 sq m
	BudaPart Beach project	Increase of natural landscape: 4.235 sq m newly created green area, 2130 sq m newly created sandy beach area